

OMV Aktiengesellschaft – financial strength and stability.

OMV is one of the largest listed industrial companies in Austria, with Group sales of EUR 34 billion in 2024.

It produces and markets oil and gas as well as chemical products and solutions in a responsible way, and develops innovative solutions with a special focus on the circular economy.

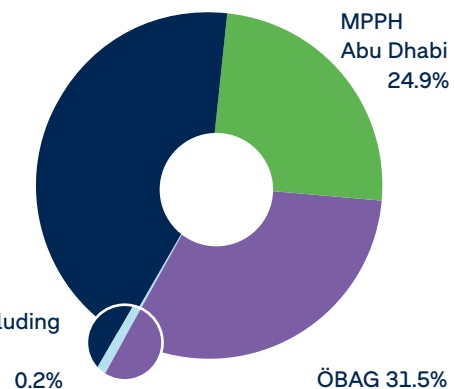
KPIs in EUR million

- Sales revenues: 33,981
- Clean CCS operating result: 5,141
- Cash flow from operating activities: 5,456
- Employees (including Borealis): approx. 24,000

Corporate structure

Free float 43.4%

Treasury shares including employee shares



OMV value chain

Upstream

- Active worldwide
Daily production
364 kboe
- Secure reserves:
979 mn boe
- Reserve replacement
rate: ~26%
- OMV production ratio:
approx. 50:50 oil to gas

Downstream Gas

- Gasstorage in
Austria and Germany
- 860 MW gas-fired power
plant in Romania

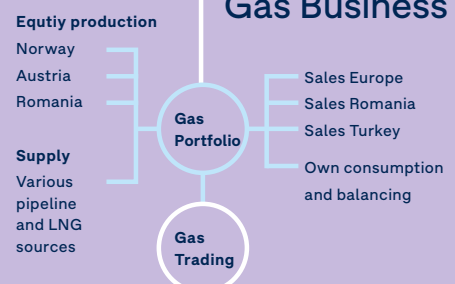
Downstream Oil

- 3 refineries in Europe with a
capacity of 369 kbbl/d
- Fuel and other sales volumes in
Europe: 16.2 mn metric t
- Together with Borealis, one of
the world's leading producers of
polymers
- Around 1,700 retail stations in 8
countries with sales of 5.54 mn
metric t

Gas Logistics

- Nomination of daily natural
gas transport demand
- Gasstorage in Austria and
Germany with a capacity of
around 30 TWh

OMV Gas Business





OMV Gas. Supply that starts with experience.

How we see the market

- Gas is replacing coal
- Growing share of total energy demand
- Gas is overtaking oil in Europe's energy mix
- Declining EU production and diversification of supply require additional imports (pipelines, LNG)

Sources IEA, OMV Analysis

Our goals in Austria, Germany, and the Netherlands

- Increase the share of gas in OMV's portfolio to about 60%
- Secure utilization of the LNG Gate Terminal Rotterdam
- In addition to producing more equity gas, we will continue to diversify our gas supply from third parties
- Strong market presence in Austria, Germany, and the Netherlands

For a climate- friendly future

- Increase the share of natural gas in total oil and gas production to about 60%
- Expand renewable energy production (including geothermal, PV, wind)
- Include green gases, such as biogas, in the gas sales portfolio mix
- Increase production of renewable transportation fuels and sustainable chemical feedstocks
- Implement energy efficiency programs

Our product solutions

Reliable supply

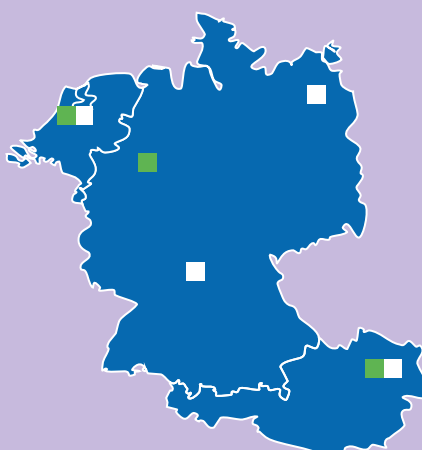
- Full delivery
- Residual delivery
- Flex products
- Baseload delivery

Pricing models that fit your needs

- Indexed pricing
- Tranche models
- Customized pricing solutions


Customized services

- Personalized support from key account managers
- Collaboration on innovative solutions
- Development of personalized pricing and supply models
- Daily forecasts based on internal market analyses
- Flexible contract design
- Web-based client portal
- Transnational supply
- Support services for transitioning to gas
- Detailed energy analysis by our engineers
- OMV Gas Sales Trading



- Key gas market
- OMV branch office
- Trading point
- Customer

Target sales segments

-  Industry & Commerce
-  Power plants
-  Distributors